

May 18, 2018

Securities and Exchange Commission SEC Building, EDSA, Mandaluyong City

Attention: Director Vicente Graciano P. Felizmenio

Markets and Securities Regulation Division

Subject: COSCO BUY-BACK OF SHARES

GENTLEMEN:

On May 18, 2018, Cosco Capital, Inc. bought back 5,000,000 COSCO shares at P6.39 per share.

Total shares bought: 5,000,000 shares.

Cumulative number of shares purchased to date: 48,902,300 shares.

Attached hereof is the SEC 17-C.

Thank you.

ATTY. CANDY H. DACANAY-DATUON

Assistant Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE AND SRC RULE 17.2 © THEREUNDER

| Date of Report | May 18, 2018 |
|--|--|
| SEC Identification Number | 147669 |
| BIR Tax Identification Number | 000-432-378 |
| Name of Issuer as specified in its charter | Cosco Capital, Inc. |
| Address of principal office and postal code | No. 900 Romualdez St., Paco, Manila, 1007 |
| Industry Classification Code | |
| Issuer's Telephone Number | (632) 522-8801 |
| Former Name | None |
| Securities registered pursuant to Section 8 and 12 of the SRC or Sections 4 and 8 of the RSA | Number of Common Shares – 7,356,361,264 |
| | Treasury Shares – 48,902,300 |
| Indicate the item number report therein | Other Matter / Event |

Other event:

On May 18, 2018, Cosco Capital, Inc. bought back 5,000,000 COSCO shares at P6.39 per share.

Total shares bought: 5,000,000 shares.

Cumulative number of shares purchased to date: 48,902,300 shares.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COSCO CAPITAL, INC.

May 18, 2018

ATTY. CANDY H. DAGAN Assistant Corporate Secretary **NAY-DATUON**